

# **Occupational Heath** (Academies)









Service Level Agreement 2024/25







### **Introduction from Service Lead**

Dear Head Teacher, Chair of Governors and School Business Manager

Welcome to the Service Schedule for Occupational Health (OH), which contains all the information you will need about our service.

Changes to Schedule includes:

- The counselling service provided by NOSS will now be available by **prior agreement** with the occupational health team. Please contact us for further details.
- Please note that the preference to use the educational psychologist services (EPS) for school-based staff is managed by the educational psychologist services and they will arrange access and invoicing.
- Vaccinations Slight change to vaccinations. Subject to vaccines being available. Price on request.
- Slight change to times to answer queries.
- Occupational Health Physician (OHP) price increase to reflect new charges from OHP.
- Slight change to costs for the acquisition of medical records, physiotherapy, ill health retirement applications, health surveillance, occupational health adviser appointments and HAVS assessment by an OHP due to increases in charges by third parties and increases in peripheral costs.

We look forward to working with you.

**Carol Fox** 

**Occupational Health and Safety Manager** 

### **Description of our service**

The occupational health service provides a wide range of services.

The occupational health team is committed to providing a high-quality comprehensive service to schools. We will address the impact of work on health and health on work. We advise management to ensure they are complying with the relevant legislation and their duty of care to enable all staff to achieve their full capabilities at work.

Our aim is to provide a confidential, accessible and professional service. We strongly believe that communication and collaboration is the key to providing an excellent and effective service.

#### **Staffing**

All occupational health medical staff are highly qualified health professionals and are members of their respective professional bodies, the Nursing and Midwifery Council, the General Medical Council and the Faculty of Occupational Medicine.

The counselling service is staffed by our preferred contractor.

Physiotherapy is carried out by our preferred contractor.

### Our Offer and Our Package

Details of the various packages available for this service, including pay-as-you go options, are available upon request through our contact details.

A free (maximum 1 hour) consultation will be provided to scope and cost out the work required.

#### **Core Service**

Our Core Service provides our customers with access to a high quality and comprehensive occupational health service. We can help address the impact of health-related matters at work and can advise managers to ensure they are compliant with legislation.

#### Price on request.

#### **Service Schedule**

- Available to answer enquiries between 9.00 and 16.00 Monday to Friday.
- Clearance of pre-placement questionnaires prior to commencement of employment. Clearance will not be carried out if the new member of staff is already in post.
- Management referrals to assess fitness for work.
- Provision of advice on rehabilitation and workplace adjustments following referral when an employee is returning to work.

- Occupational health advice at case conferences on request.
- Request medical records/reports for ill health retirement (IHR) applications in line with the Local Government Pension Scheme and Teacher's Pension Scheme.
- Confidential and secure storage of medical records.
- Provide early intervention and support to managers and employees with illness or problems, which could affect their work.
- Liaising with other health professionals, e.g., GP or Consultant when managing referrals
- Access to our confidential counselling service. The sessions are chargeable and the
   cost of
   each session is to be met by the School. For costs, see A3 and A4 on the following
   pages.

### Additional chargeable services

Additional services will be billed at point of delivery. There will be an annual £100 retainer fee applied to 'Pay as You Go Contracts'. The following services will be available on request:

Ref.	Service	Cost per hour (unless otherwise sta
A1	Writing to the GP or specialist for medical reports	Cost -dependant on
	is only required in some circumstances, e.g.	charges by the GP
	for ill health retirement applications or the	practice or specialist.
	management of difficult cases. The cost will be	
	invoiced directly to the school.	
A2	Ill Health retirement applications undertaken by the Council's	From £450.00 per
	independent registered medical practitioner (IRMP)	employee including
	Including deferred benefits requests.	admin costs if our own
	*If the IRMP is deemed not to be independent to	OHP is used
	the case an alternative IRMP will be appointed	
	from the Council's independent registered medical practitione	A set cost cannot be
	list.	agreed before the case
		is reviewed by the
	Acceptance to pay charges will be agreed between the	IRMP because charges
	School and OH before the application is progressed.	are based on the
		complexity of the case

Ref.	Service	Cost per hour (unless otherwise sta
		and consequent time taken to complete the application
А3	Provision of counselling sessions. Available by prior arrangement. The employee will contact the service directly and confidentially. No names will be disclosed under any circumstances.	£55 per session
A4	Access to the educational psychology service (EPS) The employee will contact the service directly and confidentially. No names will be disclosed under any circumstances. (P11)	£116 per hour.
A5	Physiotherapy – Co-ordination and management of referrals to the physiotherapy service.	£67 for initial visit, £45 for follow up
A6	<ul> <li>Provision of Health Surveillance by OHA as follows:</li> <li>Hand Arm Vibration, initial and annual screen.</li> <li>Hand Arm Vibration, assessment</li> </ul>	Price per appointment.  £48.40
	<ul> <li>Spirometry (lung function test)</li> <li>Audiometric screening</li> <li>Skin assessment</li> <li>Food Handlers Skin Assessment</li> </ul>	FOA £48.40 £48.40 £48.40
A7	<ul> <li>Vaccinations</li> <li>Hepatitis B (subject to vaccines being available)</li> <li>Seasonal Flu (subject to vaccines being available)</li> </ul>	On request
A8	If a School or employee fails to provide reasonable notice (48 hours) for not attending for an appointment a non-attendance charge will be applied and the School will be invoiced.	<b>£96.80</b> for <i>non-attendant</i> of medical appointments.
A9	Medical clearance of a prospective employee prior to commencement of employment on request, by pre-placement questionnaire or medical interview if necessary. Medical clearance will not be undertaken on posts already commenced.	£23 per employee.

Ref.	Service	Cost per hour (unless otherwise sta
A10	Management referral telephone/Teams by an occupational	£96.80 per appointment
	health advisor (OHA) with report	(up to one hour)
A11	Management referrals carried out by an OHP with report	From £385 per appointment (Please note: the OHA will triage all referrals)
A12	If a school or employee fails to provide reasonable notice (48 hours) for not attending for an appointment a non-attendance charge will be applied and the school will be invoiced.	£96.80 for non-attendance of referral appointments with an OHA
		£385 for non-attendance of referral appointments with an OHP

# Individual responsibilities of our staff

<ul><li>Roles</li></ul>	Contact details	Responsibilities
Occupational Health and Safety Manager	Carol Fox  Carol.fox@shropshire.gov. uk  01743 252814	<ul> <li>Specific areas of responsibility include:         Health and Safety Team         Occupational Health Team</li> <li>Provide leadership and management support to both teams.</li> <li>To review contractual agreements when necessary.</li> <li>Manage feedback from customers.</li> </ul>
Senior Occupational Health Adviser	Karen Del-Manso  karen del- manso@shropshire.gov.uk  01743 257778	<ul> <li>Line manager for occupational health staff.</li> <li>Clinical lead.</li> <li>Provide support for occupational health staff.</li> <li>Manage feedback from customers.</li> </ul>
Occupational Health Advisors	Sue Upton  sue.upton@shropshire.gov.u  k	<ul> <li>To provide impartial, confidential occupational health advice to managers and employees on health issues affecting or</li> </ul>

	Di Kesterton@shropshire.gov.uk 01743 252833	<ul> <li>having the potential to affect work and work issues affecting health.</li> <li>Sickness absence referrals. Advice for managers and support to employees.</li> <li>To gather and prepare medical records for ill health retirement applications to be reviewed by the OHP.</li> <li>To assess and review medical information for recruitment purposes.</li> <li>Health surveillance for work activities on completion of a risk assessment.</li> <li>Vaccination programmes.</li> <li>Referral for fast-track physiotherapy to our preferred provider.</li> <li>Health promotion – supporting employees maintain good physical and mental wellbeing.</li> <li>To maintain employee medical records in accordance with professional and legal guidelines.</li> <li>To maintain OH policies and documentation</li> </ul>
Occupational Health Technical Support Assistants	Agi Clark Lynsey Holding O1743 252833 occupationalhealth@shropshire.gov.uk	<ul> <li>First point of contact for OH.</li> <li>Undertake all aspects of OH administration.</li> <li>Maintain secure occupational health records.</li> </ul>
Occupational Health Physician	Neptune Health Ltd (Contracted)	<ul> <li>Provide a monthly clinic for the provision of occupational health physician support.</li> <li>To provide clinical supervision.</li> </ul>

# Our obligations and requirements

# What we will do for you:

Ref.		
P1	Available to respond to enquiries between 9.00 and 16.00 Monday to Friday.	
P2	Clearance of pre-placement questionnaires prior to commencement of employment. Clearance will not be carried out if the new member of staff is already in post.	
Р3	Management referrals undertaken.	
P4	Provision of advice on rehabilitation and workplace adjustments following referral when an employee is returning to work.	
P5	Occupational Health Advice available at case conferences on request.	
Р6	Request medical records/reports for ill health retirement (IHR) applications in line with the Local Government Pension Scheme and Teacher's Pension Scheme.	
P7	Confidential and secure storage of medical records.	
P8	Provide early intervention and support to managers and employees with illness or problems, which could affect their work.	
P9	Liaising with other health professionals, e.g., GP or Consultant when managing referrals.	
P10	A referral may be triaged for the occupational health physician directly in complex or contentious cases.	
P11	Access to our confidential counselling service. Four sessions initially. Additional sessions available with management approval (Costs under A3 and A4).	
P12	Triage for fast-track access to a physiotherapy service.	
P13	Provision of health surveillance undertaken by an occupational health advisor, e.g., hand arm vibration syndrome (HAVS), spirometry (lung function test), audiometric screening, etc.	

# What we require from you...

Ref.		Date required (if applicable)
C1	Provide prompt and accurate information on request	
C2	All paperwork to be completed accurately	
С3	To adhere to all relevant health, safety and wellbeing policies	
C4	All referrals must be made by management (not individual employees) The employee should be aware of the referral and the reasons for the referral. The referral should be completed fully and provide an accurate description of the work-related problems.	
<b>C5</b>	Pre-placement questionnaires must be submitted before the new employee commences in their new post.	

# **Key Performance Indicators (KPIs)**

Ref	Description of KPI	Target	Tolerances
3.0	SERVICE DELIVERY TIME		
3.1	Employment medicals returned within 5 days.	95%	R = >8 days A = 6 to 7 days G = 5 days
3.2	Initial appointment sent within 5 days	90%	R = >8 days A = 6 - 7 days G = 5 days
3.3	First appointment seen within 14 days of request	100%	R = >17 days A = 15-16 days G = 14 days
3.4	Reports back to Managers sent within 5 days after appointment	90%	R = >8 days A = 6 – 7 days G = 5 days
3.5	Health surveillance referrals seen within 10 days	100%	R = >14 days A = >12 days G = <11 days

# Days/times during which Services are to be available

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Monday – Friday	9.00 – 16.00

## **Contact information**

For more information		
Contact name	Carol Fox	
Role	Occupational Health and Safety Manager	
Telephone	01743 252814	
Email	carol.fox@shropshire.gov.uk	

## **Statutory Requirements**

Compliance with all the following legislation:

- Health and Safety at work act, etc. 1974
- The Management of Health and Safety at Work Regulations 1999
- Data Protection Act 2018